JASON D. LAZARUS, J.D., LL.M.

CURRICULUM VITAE

LEGAL/SETTLEMENT PLANNING RELATED EMPLOYMENT (1995 – PRESENT)

Settlement Law Firm, Orlando, Florida.
Managing Partner and founding member of the firm
The firm handles special needs trusts, public benefit preservation issues, lien resolution, settlement planning consultation and trusts. The firm also handles 468B Qualified Settlement Funds as well as Medicare Set Aside advisement.

John Staunton, P.A., Clearwater, Florida.
Of Counsel
The firm handled special needs trusts, public benefit preservation issues, lien resolution, guardianship, probate, estates and trusts. The firm also handled 468B Qualified Settlement Funds as well as Medicare Set Aside advisement.

Attorneys Settlement Law Group, Tampa, Florida
Of Counsel and founding member of the firm
The firm handled special needs trusts, public benefit preservation issues, guardianship, probate, estates and trusts. The firm also handled 468B Qualified Settlement Funds.

Hurley, Rogner, Miller, Cox & Warranch, Orlando, Florida.
Associate participating in all phases of workers' compensation litigation.

Adams, Hill, Reis, Adams, Hall & Schieffelin, Orlando, Florida.
Associate participating in all phases of medical malpractice litigation.

United States District Court, Tallahassee, Florida.
Judicial Intern/Student Law Clerk to the Honorable William Stafford.

Rumberger, Kirk & Caldwell, Orlando, Florida.
Law clerk assisting in insurance defense matters.

PROFESSIONAL CERTIFICATION & LICENSURE

Florida Bar (Admitted September 24, 1996)

Certified Structured Settlement Consultant (The University of Notre Dame/National Structured Settlement Trade Association September 2000)

Special Care Planner (The American College 2006)

State of Florida Life, Health & Variable Annuity License

PROFESSIONAL AFFILIATIONS

American Association for Justice

Academy of Special Needs Planners

Florida Justice Association (Eagle Member)

National Academy of Elder Law Attorneys

National Alliance of Medicare Set-Aside Professionals

Society of Settlement Planners (President 2010-2011)

CONTINUING LEGAL EDUCATION PRESENTATIONS

Terrell Hogan Instant CLE
Understanding Medicare Set Asides and their Impact on Negotiating Cases Involving Medicare Beneficiaries

AAJ's Medicare Set Aside Trusts – Post Settlement Issues Seminar
Medicare: Conditional Payments & Set Aside Requirements

Workers Compensation Forum
Understanding the Special Needs Comp Case, What You Should Know

Mass Torts Made Perfect
Understanding Settlement Planning Issues

Palm Beach County Justice Association
Protecting Public Benefits for Special Needs Clients

Florida Justice Association – Workhorse Seminar
Settlement Trusts & How to Integrate Structured Settlements

Southern Trial Lawyers Association
Settlement Ethics & Settlement Trusts

Florida Justice Association – Winter Meeting
Settlement Trusts & Tax Deferral of Attorney Fees

Mass Torts Made Perfect
Ethical & Malpractice Concerns: Protect the Client, Protect Yourself at Settlement

Academy of Florida Trial Lawyers
Financing the Settlement: What you Should Understand When Negotiating a Structured Settlement

Florida Conference of Circuit Judges
A Primer on Structured Settlements

Lorman
Protecting the Special Needs Clients: Myths and Facts

Academy of Florida Trial Lawyers
Attorney Fee Structures: Tax Deferred Annuities

Academy of Florida Trial Lawyers
Protecting the Special Needs Clients: Myths and Facts

Central Florida Trial Lawyers Association
Protecting the Special Needs Clients: Myths and Facts

Mass Torts Made Perfect
Protecting the Special Needs Clients: Myths and Facts

Palm Beach County Trial Lawyers Association
Protecting the Special Needs Clients: Myths and Facts

Lorman
Special Needs Trusts, Structured Settlements and Liens in Florida

Florida Roundtable
Ethical & Malpractice Issues: Advisement Concerning Financial Options at Settlement

Mass Torts Made Perfect
Ethical & Malpractice Issues: Advisement Concerning Financial Options at Settlement

Academy of Florida Trial Lawyers
Structured Settlements: Areas of Concern for the Personal Injury Practitioner

Central Florida Trial Lawyers Association
Structured Settlements: Areas of Concern for the Personal Injury Practitioner

Workers' Compensation Section of the Florida Bar
Structured Settlements: Areas of Concern for the Workers' Compensation Practitioner

Orange County Bar Association, Workers' Compensation Section
Structured Settlements: Areas of Concern for the Workers' Compensation Practitioner

PUBLICATIONS

Medicare Myths: What Every Trial Lawyer Should Know about the MSP & Liability Medicare Set Asides, *Florida Bar Journal*, Volume 84, No. 9 (November 2010).

Medicare Myths: What Every Trial Lawyer Should Know about the MSP & Liability Medicare Set Asides, *Florida Bar Trial Lawyers Section - The Advocate*, Volume XXXIX, No. 4 (Summer 2010).

Medicare's New Reporting Rules: Confusion Reigns, *The ElderLaw Report*, Volume XXI, Number 11 (June 2010).

How Medicaid Coordinates with Medicare for Those that Are Dual Eligible, *JUSTLAW*, Volume 2, Issue 1 (May 2010).

How to Protect Aged Injury Victims: Implications for Trial Lawyers, *NAELA Journal*, Volume 4, Number 2 (November 2008).

An Examination of the Medicare Secondary Payer Act and Set Aside Obligations, *The ElderLaw Report*, Volume XX, Number 4 (November 2008).

What is MMSEA?, *Florida Justice Association Journal*, Number 528 (March/April 2008)

A Primer for the Parents of a Child with Special Needs on Financial & Legal Options when a Personal Injury Case Settles, Exceptional Parent Magazine, Volume 37, Issue 11 (November 2007)

Protect Public Benefits for Your Special-Needs Client, ATLA's Trial Magazine Volume 41, No. 6 (June 2005)

Discussing Financial Options at Settlement: Ethical Obligations and Liability, *Academy of Florida Trial Lawyers Journal* Number 491 (March 2004).

Solving the Financial "Pinch" of Medicare Set Asides, *News & 440 Report* Volume XXV, No.2 (Fall 2003).

Tax Problems? What Every Employment Lawyer Should Know About Structured Settlements, *The Employee Advocate* (Spring 2003).

Estate Taxes on Structured Settlements: A Springing Legal Malpractice Trap for Personal Injury Lawyers, *Academy of Florida Trial Lawyers Journal* Number 478 (October 2002).

Structured Settlements: The Impact of Substandard Age Ratings, *News & 440 Report* Volume XXIII, No.2 (Summer 2001).

Maximizing Settlement Dollars in Workers' Compensation Claims, *News & 440 Report* Volume XXII, No. 1 (Spring 2000) .

Structured Settlements: How the Plaintiff Should Take Control and Why, *Central Florida Trial Lawyers Association Litigator* (January 2000).

The North River Insurance Co v. Wuelling: First District Court of Appeal Recedes from Waffle House, *Fl. Bar Journal* Volume LXXI, NO. 7 (August 1997).

Xin-Chang Zhang v. Slattery: An Illustration of the Need for a Change in the United States Immigration Laws to Provide Appropriate Consideration of Asylum Claims by Chinese Nationals Fleeing China's Coercive Population Control, 5 *Journal of Transnational Law & Policy* 65 (1996).

EDUCATION

Legal: Stetson University College of Law, St. Petersburg Florida.
LL.M. in Elder Law. Graduated with *Distinction*, May 2010.

Florida State University College of Law, Tallahassee, Florida.
Juris Doctorate. Graduated *Magna Cum Laude*, May 1996.

Undergraduate: University of Central Florida, Orlando, Florida.
Bachelor of Arts in Psychology. Graduated *Cum Laude*, August 1992.